

A Practical Introduction to SCORM – Part 1

Details of SCORM - Overview

02 – April - 2006

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Topics – Part 1

- History
- What problems SCORM solves
- Assumptions SCORM makes
- The books (and parts) of SCORM



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A SCORM IS BREWING





WHAT IS SCORM?

- A REFERENCE MODEL: A set of profiles of standards and specifications that tells you how to do something useful
- A SOLUTION: Solves the problem of separating Web-based training content from delivery systems
- A STANDARD: Adopted by most commercial LMS products and required by a DoD directive



SCORM ASSUMES ...

A particular content lifecycle (next slide)

- Web-based content
 - Interactive (optional)
 - Static (designed ahead of delivery)
- A single learner
- Progress by objectives



SCORM CONTENT LIFECYCLE



A SET OF BOOKS



THE SCORM BOOKS



Content Aggregation Model

- 1. Learning Object Metadata (1484.12)
- 2. Content Packaging (IMS Specification)

Describe, export, transport and import

Run-Time Environment

- 3. Application Programming Interface (1484.11.2)
- 4. Data Model (1484.11.1)

Launch, track, communicate learner info

Sequencing & Navigation

5. IMS Simple Sequencing

Adaptive learning, instructional design



SCORM Content Aggregation Model

Content Package





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SCORM Runtime Environment



API: Communications Link between a SCO and LMS

Data Model: Data retrieved from and stored in the LMS from the SCO



Sequencing & Navigation



- Activities are aggregated and organized into a tree.
- A default traversal path can be modified by a learning designer.
- Traversal is triggered by a sequencing request.
- Request is triggered either by the learner through navigation events or by the delivery system.
- Sequencing rules are evaluated at runtime and can be conditional.
- Activities are delivered one at a time.
- Actual content resides in leaves of the tree

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<?xml version="1.0" encoding="UTF-8"?>

<!--This is a Reload version 1.1.1 SCORM 2004 Content Package document-->

<!--Spawned from the Reload Content Package Generator - http://www.reload.ac.uk-->

<manifest xmlns="http://www.imsglobal.org/xsd/imscp_v1p1" xmlns:lom="http://ltsc.ieee.org/xsd/LOM" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xmlns:adlcp="http://www.adlnet.org/xsd/adlcp_v1p3" xmlns:imsss="http://www.imsglobal.org/xsd/imsss" xmlns:adlseq="http://www.adlnet.org/xsd/adlseq_v1p3" xmlns:adlnav="http://www.adlnet.org/xsd/adlnav_v1p3" identifier="MANIFEST-CCED0204-39ED-D02A-67D6-D44E36B537CE" xsi:schemaLocation="http://www.imsglobal.org/xsd/adlnav_v1p1 imscp_v1p1 imscp_v1p1.xsd http://ltsc.ieee.org/xsd/LOM lom.xsd http://www.adlnet.org/xsd/adlcp_v1p3 adlcp_v1p3.xsd http://www.imsglobal.org/xsd/imsss imsss_v1p0.xsd http://www.adlnet.org/xsd/adlseq_v1p3 adlcp_v1p3.xsd http://www.adlnet.org/xsd/adlnav_v1p3 adlnav_v1p3.xsd" version="1.3"> <metadata> This is from a SCORM imsmanifest <schema>ADL SCORM</schema> file for the simple sequencing <schemaversion>CAM 1.3</schemaversion> template on the previous page. </metadata> <organizations default="ORG-C141BB3E-BE8A-5FDC-0876-FA10C4774C14"> The code is more than 3 pages long. <organization identifier="ORG-C141BB3E-BE8A-5FDC-0876-FA10C4774C14"> <title>Template 5 - Remediation</title> <item identifier="ITEM-CFA9D822-93BB-D9FE-9243-267245B0E2C3" isvisible="true"> <title>Retry Aggregation</title> <item identifier="ITEM-A0BAB980-6C55-EF4A-6080-D73FFB8D9B32" identifierref="RES-592A8E69-7EB7-B001-4F69-50C13209E942"> <title>SCO-1 Lesson</title> <imsss:sequencing> <imsss:controlMode choice="true" choiceExit="true" flow="false" forwardOnly="false" useCurrentAttemptObjectiveInfo="true" useCurrentAttemptProgressInfo="true" /> <imsss:sequencingRules> <imsss:preConditionRule> <imsss:ruleConditions conditionCombination="all"> <imsss:ruleCondition operator="noOp" condition="satisfied" /> </imsss:ruleConditions> <imsss:ruleAction action="skip" /> </imsss:preConditionRule> </imsss:sequencingRules> <imsss:rollupRules rollupObjectiveSatisfied="false" rollupProgressCompletion="false" objectiveMeasureWeight="1.0000" /> <imsss:objectives> <imsss:primaryObjective satisfiedByMeasure="false" objectiveID="obj_1"> <imsss:mapInfo targetObjectiveID="obj_1" readSatisfiedStatus="true" readNormalizedMeasure="false" writeSatisfiedStatus="false" /> </imsss:primaryObjective> </imsss:objectives> </imsss:sequencing> This slide is licensed under a Creative Eduworks Corporation SCORM Tutorial **Commons Attribution-NoDerivs 2.5** 02-Apr-06 19 </iten License. Some rights reserved. <item identifier="ITEM-D33D161E-B754-CEA4-5143-23255555C211" identifierref="RES-62A44D18-4897-1AAA-AA29-0825BB40FA0E">

<title>SCO-2 Lesson</title>

Example: Content Created in a SCORM Authoring Tool





Exported Content as a SCORM Package

| WinZip File Actions | - NSDL C | ontent Reu Help | sability.z | ip | | | |
|------------------------|-----------------|--------------------|------------|---------|------|----------|------|
| New | Open | Favorites | Add | Extract | View | CheckOut | Wiza |
| Name 👈 | | | | | | | ^ |
| homeoff. | gif | | | | | | |
| homerol.g | , jif | | | | | | |
| image_2 | 110.jpg | | | | | | |
| MIMS_MET | ADATAv 1p 1 | L.dtd | | | | | |
| ims_xml.x | sd | | | | | | |
| 🗬 ims_xml.x | :sd | | | | | | - |
| imscp_roc | otv 1p 1p 2. xs | sd | | | | | |
| imsmanife | st.xml | | | | | | ≡ |
| imsmd_ro | otv 1p2p 1.x | sd | | | | | |
| imsmd_ro | otv 1p2p 1. x | sd | | | | | |
| 🛐 line.gif | | | | | | | |
| logo-recy | de.gif | | | | | | |
| 🛐 logo-rl.gif | | | | | | | |
| 🛐 nextclk.gi | f | | | | | | |
| nextoff.g | if | | | | | | ~ |
| | | | | | | | |

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Sign on to LMS and Import Content

| 19. |
|-----|
|-----|

search content



| | | Import Cour | se material | | |
|------------------------|----------------|----------------------|-----------------|------------|------|
| hoose a sou | rce to impor | t from: | | | |
| Select a f | ile to upload: | | | | |
| | | | | Browse. | |
| Select a s | hared learning | g object from the Le | arning Object R | lepository | |
| Cancel | | | | | Next |
| | | | | | |
| loose file | | | | | ?× |
| Look in: | html | | _ | ← 🗈 💣 💷• | |
| ò | NSDL Conte | ent Reusability.zip | | | |
| My Recent Documents | | | | | |
| | | | | | |
| Desktop | | | | | |
| | | | | | |
| My Documents | | | | | |
| | | | | | |
| Ma Carrow day | | | | | |
| my computer | | | | | |
| - S | | | | | |
| My Network | File name: | | | • | Open |

- - - -

RM TL

Launch Content : Student Name Comes from LMS



Status, Score, Accesses, Time – Sent to LMS

| Summary Informat | ion - Total (and %) of SCO | 's in Each Status Type |
|------------------|----------------------------|------------------------|
| Status | Total | Percentage |
| | 2/4 | 50.00% |
| COMPLETED | 2/4 | 50.00% |

| Single User Single Course for DEMO STUDENT (GC) | | | | | | |
|---|---------------|--------------------------|-----------|---------------------------------|--|---------------------------------|
| Course | Progess | Last Accessed | Completed | Score | # Accesses | Time Spent |
| SCORM Samples - 2064 | 70 | | | | | |
| SCORM Detective | Completed | May 12, 2004 5:07:23 PM | | 50 | 0 | 0000:00:00.00 |
| Flash Quiz Sample | | | | | | |
| Course | Progess | Last Accessed | Completed | Score | # Accesses | Time Spent |
| Flash SCORM Demonstra | ator - 212594 | | | | | |
| Flash SCORM Demonstrator | | | | | | |
| Course | Progess | Last Accessed | Completed | Score | # Accesses | Time Spent |
| NSDL Content Reusabilit | y - 214141 | | | | | |
| NSDL Content Reusability | Completed | May 13, 2004 11:27:54 PM | | 50 | 2 | 0000:01:37.00 |
| Back | | | | | | Print |
| , | | 1 | | | | |
| Back | | | | | | Print |
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Summary

Historical Link ... http://www.rhassociates.com/scorm.htm

- 5 parts of SCORM
 - Metadata (IEEE Standard)
 - Content Aggregation (IMS Specification)
 - Runtime Environment (IEEE Standards)
 - CMI Data Model
 - JavaScript API

Sequencing & Navigation (IMS Specification)

- Lots of functionality
- But how does it work??? Stay tuned ...





A Practical Introduction to SCORM – Part 2

Details

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Topics – Part 2

- Metadata
- Content Aggregation
- Runtime Environment
- Sequencing and Navigation



METADATA



Principles

- Metadata is ...
 - An assertion about a resource
 - Not unique
 - Often subjective
- Metadata is for
 - Search & Discovery
 - Cataloguing
 - Describing resources
 - Processing resources
 - Adding context to resources



Perspectives

- Metadata standards are for communicating with arm's length partners
- The value of metadata is a network effect
- Pedagogical metadata for *learning* systems
- Rights for *distributed* systems
- Both for *distributed learning*
- Full text search is very effective*

* For text-based documents



Practicalities

- "Forms must Die" (AMG is key)
- Not required = not supported
- Requirements on systems are not the same as requirements on instances
- The network effect:
 - LMS ignore it
 - Repositories use it
 - Federations require it (CORDRA)



LOM Categories

- General: Description
- *Life* Cycle:
- Meta-metadata:
- *Technical*:
- *Educational*:
- Rights:
- Relation:
- Annotation:
- *Classification*:

Descriptive information.

Provenance and current state

About the metadata record itself

Technical requirements and characteristics

Pedagogical characteristics / intent

- Copyright and usage conditions
- Relationship to other resources

Comments

Properties not specified above – classified using taxonomies



LOM is structured Metadata

| 1 | lifecycle> | | | |
|----|--|----------------|-----------|---|
| 2 | <contribute></contribute> | | | |
| 3 | <role></role> | | | |
| 4 | <vocabulary></vocabulary> | | | |
| 5 | <source/> | | | |
| 6 | <langstring xml:lang="x- none">LOMv1.0</langstring> | | | |
| 7 | | | | |
| 8 | <value></value> | | | |
| 9 | <langstring xml:lang="x- none">Author</langstring> | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | <centity></centity> | | | |
| 14 | <vcard></vcard> | | | |
| 15 | begin: vcard | | | |
| 10 | 5 Th: Joe Author | | | Meta- |
| 10 | | | General | LIIECYCIE Metadata |
| 10 | | | | |
| 20 | | | | |
| 20 | <pre>cdatetime>2000-12-12</pre> | | | |
| 22 | <description></description> | - | | |
| 23 | <langstring>Date Description</langstring> | n | | |
| 24 | | | | Contributo |
| 25 | | | | Continuue |
| 26 | | | | |
| 27 | | | | |
| | - | | | |
| | | | | |
| _ | | | Dele | |
| E | xample: <u>SCO.XIVIL</u> * | | Role | |
| *, | | | | |
| (| Courtesy ADL Academic Co-Lab | | | |
| | | | | |
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LOM Concepts

- Identifiers
 - Catalogue
 - Entry
- Langstrings
- Smallest Permitted Maximum (SPM)
- Controlled vocabularies
- Obligation
- Profiling Mechanisms
 - Changes in obligations (e.g. SCORM)
 - Additional vocabularies (non-conflicting)
 - Additional elements (non-conflicting)



SCORM 2004 LOM Requirements

Five levels of metadata

- Content Aggregation Metadata
- Activity Metadata
- SCO Metadata
- Asset Metadata
- Metadata is optional
- Metadata has mandatory fields *if used*. (See next slide)
- Changes in SCORM 2004 Edition 3


| Name | Package | Content Aggregation / Activity / SCO | Asset |
|---------------------------------------|---------|--------------------------------------|-------|
| 1.0 General | 0 | M | М |
| 1.1 Identifier | 0 | M | М |
| 1.1.1 Catalog | 0 | М | М |
| 1.1.2 Entry | 0 | M | М |
| 1.2 Title | 0 | M | М |
| 1.4 Description | 0 | M | М |
| 1.5 Keyword | 0 | M | 0 |
| 2.0 Life Cycle | 0 | M | 0 |
| 2.1 Version | 0 | М | 0 |
| 2.2 Status | 0 | М | 0 |
| 3.0 Meta-Metadata | 0 | М | М |
| 3.1 Identifier | 0 | М | М |
| 3.1.1 Catalog | 0 | М | М |
| 3.1.2 Entry | 0 | М | М |
| 3.3 Metadata Schema | 0 | M | М |
| 4.0 Technical | 0 | M | М |
| 4.1 Format | 0 | M | М |
| 4.3 Location | 0 | M | М |
| 6.0 Rights | 0 | M | М |
| 6.1 Cost | 0 | M | М |
| 6.2 Copyrights and Other Restrictions | 0 | М | М |

SCORM 2004 (V2) Obligatory Elements (if metadata used)



Metadata in Authorware

| 🔷 Authorware Learn | ning Object Me | tadata Edito |) | | | |
|---|---|--------------|--------------------------------------|--|--------------|------------------|
| File Edit Help | | | | | | |
| S. <u>Educational</u> This is the pedag a quality learning leachers, manag | ogical information experience. The ers, authors and | e 1 of 2 🔿 | Edit la hose involv his metada | nguage: Unsp ed in achieving ta Includes | ecified ; | *Required fields |
| User(s): 🥅 Te | iacher 🗌 Au | ihor 🗖 | Learner | 🔲 Manager | | |
| Interactivity: | T Diff | iculty: | | Semantic | Density: | • |
| Duration: 00:00:0 | 0 (hhommas | s) | Lang | uage: | ¥ | |
| Description | | * * | 5 | e/eat: | + | |
| 1. General | 2. Liřecycle | 3. Metamo | tadata | 4. Techni | cal 5, | Educational |
| 6. Rights | 7. Rel | ation | 8. Ani | notation | 9. Cla | assification |
| | | | | | | |



Metadata in Lectora and Dreamweaver

| Manifest Maker | | Publish SCORM Location | |
|--|----------------|---|----------------|
| Manifest Information | ОК | | |
| Manifest ID: | Cancel | FTP Options Proxies Cisco CDN | |
| Manifest Version: | Help | SCORM Options SCORM Options 2 Publish Locat | ion [|
| Title: | | Course Is: SCORM 1.1 Conformant 💌 | |
| Description: | | Course Creator: SCORM 1.0 Conformant SCORM 1.1 Conformant SCORM 1.2 Conformant | |
| Keywords: | | Course ID: CourseID | |
| | | Course Title: PGTest | - |
| Table of Contents* | _ | URL of Course Directory: (If Known) | - |
| | | Course Description: | |
| | | Course Description Goes Here | |
| *Only the selected launch resources will be included in the Table of C | ontents. | Additional Manusaday | _ |
| Copy XSD Files to Site: | | (Comma Separated) | |
| Use XSD Files from Local Drive: Get XSD Files from ADL Site: | | The published course will report Question and Test Interactions to the Learning Management System (LMS). | |
| Manifest Maker - Creates ADL SCORM 1.2 Packaging Manifest | | OK Cancel H | lelp |
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CONTENT AGGREGATION



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Content Package





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SCORM Content Packaging





Content Packaging Details

- Resource Content Package for transporting files
- Content Aggregation Content Package for defining / transporting SCOs (including sequencing and navigation)

| No. | Elements | Resource Content Package | Content Aggregation Content Package |
|-------|---------------------------------|-----------------------------|--|
| 1 | <manifest></manifest> | М | М |
| 1.1 | identifier | М | М |
| 1.2 | version | 0 | 0 |
| 1.3 | xml:base | 0 | 0 |
| 1.4 | <metadata></metadata> | М | М |
| 1.4.1 | <schema></schema> | М | М |
| 1.4.2 | <schemaversion></schemaversion> | М | М |
| 1.4.3 | {Metadata} | 0 | 0 |



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Content Packaging Details

| 1.5 | <organizations></organizations> | М | М |
|-------------|---|----|---|
| 1.5.1 | default | NP | М |
| 1.5.2 | <organization></organization> | NP | М |
| 1.5.2.1 | identifier | NP | М |
| 1.5.2.2 | structure | NP | 0 |
| 1.5.2.3 | adlseq:objectivesGlobalToSystem | NP | О |
| 1.5.2.4 | <title></title> | NP | М |
| 1.5.2.5 | <item></item> | NP | М |
| 1.5.2.5.1 | identifier | NP | М |
| 1.5.2.5.2 | identifierref | NP | 0 |
| 1.5.2.5.3 | <title></title> | NP | М |
| 1.5.2.5.4 | isvisible | NP | 0 |
| 1.5.2.5.5 | parameters | NP | 0 |
| 1.5.2.5.6 | <item></item> | NP | 0 |
| 1.5.2.5.7 | <metadata></metadata> | NP | 0 |
| 1.5.2.5.7.1 | {Metadata} | NP | 0 |
| 1.5.2.5.8 | <adlcp:timelimitaction></adlcp:timelimitaction> | NP | 0 |
| 1.5.2.5.9 | <adlcp:datafromlms></adlcp:datafromlms> | NP | 0 |
| 1.5.2.5.10 | <adlcp:completionthreshold></adlcp:completionthreshold> | NP | 0 |
| 1.5.2.5.11 | <imsss:sequencing></imsss:sequencing> | NP | 0 |
| 1.5.2.5.12 | <adlnav:presentation></adlnav:presentation> | NP | 0 |



Content Packaging Details

| 1.5.2.6 | <metadata></metadata> | NP | 0 |
|-------------|---|----|---|
| 1.5.2.6.1 | {Metadata} | NP | 0 |
| 1.5.2.7 | <imsss:sequencing></imsss:sequencing> | NP | 0 |
| 1.6 | <resources></resources> | М | М |
| 1.6.1 | xml:base | 0 | 0 |
| 1.6.2 | <resource></resource> | 0 | 0 |
| 1.6.2.1 | identifier | М | М |
| 1.6.2.2 | type | М | М |
| 1.6.2.3 | href | 0 | 0 |
| 1.6.2.4 | adlcp:scormType | М | М |
| 1.6.2.5 | xml:base | 0 | 0 |
| 1.6.2.6 | <metadata></metadata> | 0 | 0 |
| 1.6.2.6.1 | {Metadata} | 0 | 0 |
| 1.6.2.7 | <file></file> | 0 | 0 |
| 1.6.2.7.1 | href | М | М |
| 1.6.2.7.2 | <metadata></metadata> | 0 | 0 |
| 1.6.2.7.2.1 | {Metadata} | 0 | 0 |
| 1.6.2.8 | <dependency></dependency> | 0 | 0 |
| 1.6.2.8.1 | identifierref | М | М |
| 1.7 | <manifest></manifest> | 0 | 0 |
| 1.8 | <imsss:sequencingcollection></imsss:sequencingcollection> | NP | 0 |



Content Packaging Notes

- Sub-manifests: Not recommended in SCORM 2004 Edition 3
- References can be to files in the package or external files (through a URL)
- All physical files should be declared (using <file> element)
- Un-packing requires working local references



Interoperating in the Larger World

- There ARE other metadata standards and specifications and standards
 - Dublin Core
- There ARE other content aggregation specifications and standards
 - MPEG 21 Part 2
 - METS
- There ARE systems that use IMS Content Packaging but do *not* use SCORM



RUNTIME COMMUNICATION



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Runtime Conceptual Model





RUNTIME COMMUNICATION (LMS)

API Finder Example

SCO Functions Example





Runtime Data Model

- Learner Information
 - Learner_id
 - Learner_name
 - Learner_preference
 - Comments_from_learner
- Launch Information
 - Location (e.g. URL)
 - Comments_from_LMS
 - Max_time_allowed
 - Mode (e.g. credit, browse)
 - Launch_data
 - Suspend_data
 - Entry (ab_initio, resume, _nil_)
 - Exit (timeout, suspend, logout, normal, _nil_)

- Pedagogic Data
 - Objectives
 - Progress_measure (0 to 1)
 - Scaled_passing_score [-1.0,1.0]
 - Score (scaled, raw, min, max)
 - Success_status (passed, failed,unkown)
 - Completion_status (completed, incomplete, not_attempted, unknown)
 - Completion_threshold
 - Credit (credit, no credit)
 - Session_time
 - Time_limit_action (what to do)
 - Total_time
 - Interactions [Next Slide]



Interactions

- Type:
- Objective_IDs
- TimeStamp
- Correct Responses
- Weighting
- Learner Response
- Latency
- Result
- Description

T/F, FIB, etc.

- Objectives associated with interaction
- Time when first available
- S Correct response pattern
 - For "roll up"
 - Actual response
 - Time between availability and first response
 - Evaluation of correctness

This is different from the QTI model!



Boeing Presentation from February: Using SCORM to Store Student Interactions

| Touchdown Score | | Submit of the Contract of the | |
|------------------------------|---|-------------------------------|-----------|
| Parameter | Description | Desired | Result |
| On Runway | True if touched down on runway | true | false |
| Wire Caught | Which wire was grabbed (0 if none; 1=closest to leading edge, then 2,3,4=iast wire) | 2 | 0 |
| Air Speed | Speed at touchdown (keas) 110 min, 150 max | 125 | 0 |
| Glide Slope | Flight path at touchdown (deg) | -5 | -4 |
| Distance From Tar | get Miss distance from ideal (ft) | 0 | -941.3 |
| Heading Error | Angle off runway heading (deg) | 0 | 0 |
| Dive Rate | Dive rate at touchdown (ft/min) | 1200 | 734 |
| Flaps Down | True if flaps were down at touchdown | true | true |
| Gear Down | True if gear was down at touchdown | true | true |
| | | | |
| Here are the results of your | landing. | 17 | ETM |
| elect NEXT to continue | BDEING | REPL | AY ALIDIO |



Sequencing and Navigation



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SCORM 2004 – IMS SIMPLE SEQUENCING

- Activity Tree
 - Activities can contain learning resources and other activities
 - Each activity has unique identifier within tree
 - Maps to *items* in Content Packaging
- Navigation triggered by *navigation requests*
 - Applies to whole tree or *clusters*.
 - *Clusters* have one level of children, but children could be clusters
 - Default behavior is *choice* (user chooses)
 - *Flow* defines linear or adaptive sequencing
 - Forward only prevents "previous" behavior
- State Model
 - Maintained by LMS (RTS)
 - Includes completion status, duration and objectives associated with activities and with each attempt at an activity
 - Objectives have status and measure. (Completion versus a score.)
- Objectives
 - Objectives are local or global
 - Activities can affect and use multiple objectives



Simple Sequencing Conceptual Model





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Sequencing Model Parts

- Navigation Requests and Actions
- Sequencing
- Objectives
- Tracking
- Rollup
- Auxiliary Resource



Navigation Requests

- Triggered by environment or content
- Allowable Requests:
 - Start
 - Resume All
 - Continue
 - Previous
 - Choice
 - Exit
 - Exit All
 - Suspend All
 - Abandon
 - Abandon All
- If LMS issues a continue, previous or choice request while an activity is being attempted, it causes an exit.

Sequencing: Control Modes

- Choice (Table of Contents)
- Flow (Linear Progression)
- Forward Only
- Exit



Sequencing: Limit Conditions

- Attempts
- Duration
 - Attempt Absolute Duration
 - Attempt Experienced Duration
 - Activity Absolute Duration
 - Activity Experienced Duration

- Availability Time
 - End
 - Begin



Sequencing: Selection and Randomization of Child Activities

- Can select a given number of child activities
- Can randomize order of child activities
- Selection or Randomization can be applied
 - Never (all child activities selected)
 - Once (first time attempted)
 - On each new attempt



Sequencing Rules

Sequencing rules specify what action should occur under a particular condition



For example:

Two combinations of conditions allowed: *all* or *any*.

IF { <u>Stattesfipt</u>} in <u>HEEkce</u> (disabled)



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Sequencing Rules

Sequencing rules specify what action should occur under a particular condition



For example:

Two combinations of conditions allowed: all or any.

IF NOT ALL {Satisfied} THEN {Retry All}



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Objectives

- "Learning objectives" but really just tokens
- Objectives are satisfied or not satisfied
- Objectives have normalized measures (-1 to 1)
- Global objectives are stored by LMS
- Local objectives are
 - Defined within an activity tree
 - Can point to global objectives via objective maps
 - Can read from and write to global objectives
- Objectives have *minimum satisfied normalized measures* for satisfaction.
- Objectives can be included or excluded from rollup



Objective Mapping





Tracking and State Model

Sequencer must track

- Activity Progress (duration, count)
- Attempt Progress (duration, count, completion amount and completion status)
- Objective Progress (satisfaction, normalized measure)
- Sequencer must maintain
 - Activity state
 - Current activity
 - Is an attempt being made in the current activity
 - All suspended activities
 - Activity available children



Tracking

ACTIVITY A

Objective ID

(Globally Unique ID)

Objective Satisfied by Measure

(True/False)

Objective Minimum Satisfied Measure

[-1,1]

Objective Contributes to Rollups

(True/False)

A

Defined in XML Sequencing Rules

Tracked by Runtime Environment

TRACKING MODEL

Objective Progress Information

Satisfied Status (True/False)
Normalized Measure [-1.0,1.0]

Activity Progress Information

Absolute Duration (Duration)Experienced Duration (Duration)

Attempt Count (Non-negative Integer)

Attempt Progress Information

Completion Amount [0.0,1.0] Completion Status (True/False) Experienced Duration (Duration) Absolute Duration (Duration)

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Roll-up

- Determines whether
 - An objective has been satisfied
 - An activity has been completed
- Child activities can contribute to values
- Child activities can be weighted
- Child activities can be excluded
- Satisfaction and completion can depend on a selected number of child activities being satisfied or complete



Roll-up Rule Summary*



For example:

IF ANY {Attempted} THEN {Completed}

*From SCORM 1.3.2 Public Draft, February, 2006



Roll-up Rule Summary*



For example:

IF AT LEAST 3 {Completed} THEN {Satisfied}

*From SCORM 1.3.2 Public Draft, February, 2006



Roll-up Rule Summary*



For example:

IF NOT ALL {Satisfied} THEN {Not Satisfied}

*From SCORM 1.3.2 Public Draft, February, 2006


Rollup Rule: ChildActivitySet=All



| Rollup Ru | le |
|------------------|-------------|
| ChildActivitySet | = All |
| RollupCondition | = Satisfied |
| Action | = Satisfied |
| | |

AA: Satisfied



Rollup Rule: ChildActivitySet=AtLeastCount



| Rollu | p Rule |
|------------------|------------------|
| ChildActivitySet | = At Least Count |
| RollupMinimumC | ount = 2 |
| RollupCondition | = Satisfied |
| Action | = Satisfied |
| | |

AA: Satisfied



Building More Complex Combinations of Conditions



LSAL Template: Three-Way Branching



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 SCORM Tutorial
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LSAL Template: Pre & Post-Test with Remediation

TEMPLATE 10: Pre- and Post-Test Sequencing With New Content for Remediation



Auxiliary Resources

- Allows references to be included in activities (e.g., a manual)
- Behavior is out of scope
- May play a role in integration with simulations



SCORM CONTENT AGGREGATION AND SIMPLE SEQUENCING





Design & Development



Effect of SCORM on Design / Development Process

- Changes little in the overall process (ADDIE)
- Requires awareness of
 - Reuse
 - Granularity
 - Communication possibilities
 - LMS / Content separation
- Adds time initially
- Is supposed to save time via reuse
- Is hopeless without tools



Real World Experiences

- LMS products do not all interpret SCORM the same way
- Issues include:
 - Semantic interoperability. E.G.
 - Interpreting scores
 - Metadata crosswalks
 - Not required = not supported
 - Implicit expected or undefined behaviors. E.G.
 - What happens to state data when you "walk off" an activity tree?)
 - No requirement to reference files in manifest how does the importing system know they are there?



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Summary

- 5 parts of SCORM
 - Metadata (IEEE Standard)
 - Content Aggregation (IMS Specification)
 - Runtime Environment (IEEE Standards)
 - CMI Data Model
 - JavaScript API
 - Sequencing & Navigation (IMS Specification)
- Lots details
- Lots of functionality
- Some pitfalls
- Lots of tools??? Stay tuned ...





A Practical Introduction to SCORM – Part 3 *Tools and Adoption*

April 2, 2006

Robby Robson robby@computer.org

02-Apr-06

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Topics – Part 3

- ADL provided tools
- Open source and commercial SCORM tools
- Conformance testing
- Adoption trends



ADL – Provided Tools

Sample RTE

- <u>RELOAD</u> (demo)
- Conformance Self-test
- Lists of third-party tools
- ADL Prototype Projects
 - □ <u>SCORE Prototype</u> (→ XML SCORM Studio)
 - LSAL Design Templates



Open Source & Commercial Tools

- Types of tools:
 - LMS / LCMS
 - Authoring tools
 - Software libraries / SCORM "retrofitters"
 - Widgets
 - SCORM testers
 - API adopters
- Certified tools: See ADL site (<u>www.adlnet.org</u>)

Tools Links ...

http://www.jointadlcolab.org/capabilities/pnplab/tools/ http://www.conform2scorm.com/

The appearance of a tool in this presentation does **not** constitute an endorsement, recommendation or warrantee of any type.



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LMS / LCMS

- Open Source Examples
 - Moodle (SCORM 1.2)
 - Atutor (SCORM 1.2)
 - DotNetScorm (SCORM 1.2)
- Commercial Examples
 - Lots
- Status
 - Working well
- Caveats
 - Lack of *competency* management
 - Don't do much with metadata
 - Content integration may still require tweaks
 - SCORM has inherent limitation



Authoring

- Open Source Examples
 - Atutor
 - ILIAS
- Commercial Examples
 - Lots
 - Many common Adobe tools (e.g. Dreamweaver™ / Authorware™ / Flash™)
- Korean Example (<u>functionality explained</u>)
- Status
 - OK
- Caveats
 - Metadata not automatically generated
 - Most don't integrate with repositories or an LMS
 - Not that easy to use



Libraries & Retrofitters

- API Adapters see ADL Site
- SCORM Players see ADL Site
- Retrofitters
 - Rustici (software approach)
 - Recombo (middleware approach)
- Widgets see ADL Site (e.g. SCORM Detective)
- Status
 - More and more of these
- Caveats
 - Can save time / effort but not magic bullets
 - May be unsupported software
 - May be interim solution



| TOOL (slide from ADL) | CONFORMANCE LABEL |
|----------------------------------|-------------------|
| Avilar's WebMentor | SCORM 1.2 LMS |
| Blackboard | SCORM 1.2 LMS |
| Giunti's Learn eXact | SCORM 1.2 LMS |
| Granada's LearnWise | SCORM 1.2 LMS |
| KMSI's KMx | SCORM 1.2 LMS |
| Meridian's KSI Knowledge Center | SCORM 1.2 LMS |
| OutStart's Evolution LCMS | SCORM 1.2 LMS |
| SumTotal's Aspen | SCORM 1.2 LMS |
| SumTotal's TotalLCMS v. 7.0 | SCORM 1.2 LMS |
| D2L Learning Platform | SCORM 1.2 LMS |
| Meridian KSI v. 5.0 | SCORM 2004 LMS |
| Meridian's Player v. 3.0 | SCORM 2004 LMS |
| Rustici Software's SCORM Engine | SCORM 2004 LMS |
| Techniques KnowledgeWorks | SCORM 2004 LMS |
| DCI's MetaSoft Metadata Registry | N/A |
| HarvestRoad's Hive – Repository | N/A |

| Free and Op (Slide from A | en ADL | Sourch (| ILCE SMJ | MD Editor | SCOP. | Content Aut | Aggregator | Player |
|------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Aloha (uses Reload)** | | | \checkmark | \checkmark | | | \checkmark | ~ |
| ATutor** | \checkmark | \checkmark | \checkmark | \checkmark | | \checkmark | \checkmark | \checkmark |
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| Claroline** | | | | \checkmark | | \checkmark | \checkmark | \checkmark |
| ILIAS** | \checkmark | \checkmark | \checkmark | \checkmark | | \checkmark | \checkmark | \checkmark |
| Mine Labs* | | | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark | \checkmark |
| Moodle** | \checkmark | | | \checkmark | | \checkmark | \checkmark | |
| Reload 1.2** | | | \checkmark | \checkmark | | | \checkmark | \checkmark |
| Reload 2004 * * | | | \checkmark | \checkmark | \checkmark | | \checkmark | |
| Scormisizer* | | | \checkmark | \checkmark | | | | |

*Free, **Open Source



SCORM Conformance / Certification

SCORM *conformance* can be claimed if a product

- Has passed the SCORM Conformance Test Suite (Self Test)
- Conforms to the latest version of SCORM as outlined in the SCORM Conformance Requirements

<u>Certification</u> requires independent testing:

- Wisconsin Testing Organization
 - Madison, Wisconsin
 - www.witesting.org
 - Process flow chart
- Naval Undersea Warfare Center (NUWC) Division Keyport
 - Keyport, Washington
 - www.keyport.kpt.nuwc.navy.mil
 - SCORM 1.2 RTE Certificate



Is conformance / certification and interoperability guarantee?

- No
 - Tests do not have complete coverage
 - Some issues cannot be addressed. E.G.
 - Optional elements
 - Semantic interoperability
 - Undefined behaviors
- But Yes
 - Seeing fewer problems as time goes on
 - Often only minor tweaks required



Stabilization / Clarification / Issue Resolution (From ADL presentation)





AICC & SCORM Adoption (April 2004)

| Sources: Various Brandon-Hall Reports (Excepting Last Column) | 1997/8 LMS | 2000 LMS | 2001 LCMS | 2003 LMS | 2003 LCMS | 2004 Authoring Tools | Current Course Management Systems |
|--|---------------|-------------|--------------|-------------|--------------|----------------------------|--------------------------------------|
| Number of Systems | 27 | 56 | 29 | | 23 | 43 | 23 |
| | | | | | | | |
| AICC Support | 41% | 52% | 83% | | 87% | 65% | 26% |
| Certified | * | * | 7% | | 13% | 9% | * |
| Compliant | * | * | 76% | | 74% | 56% | * |
| Support Planned | * | 23% | * | | 4% | 0% | * |
| No AICC Exists / Planned | 59% | 25% | 17% | | 9 % | 35% | 74% |
| | | | | | | | |
| SCORM Support | * | 17% | 83% | | 87% | 72% | 43% |
| 1.2 | * | * | * | | 83% | 63% | 39% |
| Other | * | * | * | | 4% | 9% | 4% |
| Support Planned | * | 2% | 7% | | 13% | 5% | * |
| No SCORM Exists / Planned | 100% | 80% | 10% | | 0% | 23% | 52% |
| | | | | | | | |
| IMS Metadata | * | 34% | * | | * | * | 43% |
| IMS Metadata Planned | * | 25% | * | | * | * | * |
| IMS Content Packaging | * | * | * | | * | * | 61% |
| IMS QTI | * | * | * | | * | * | 22% |
| IMS (not specified) | * | * | * | | * | * | 9% |



Adopters (From ADL presentation)

- SCORM 1.2134 Adopters
- SCORM 20049 Adopters
- Adoption of SCORM 2004 is following the same pattern as happened with 1.2



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IDEA Enterprise 2004



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Institute for Information Industry(taiwan)

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2004

Certified Products (from ADL presentation)

SCORM H

SCORM A

3rd Parts

Certified

Levels

Resource

- SCORM 1.2
 - LMS: 47
 - Content: 25
- SCORM 2004
 - LMS: 2
 - Content: 0
- Certification of SCORM 2004 is following the same pattern as happened with 1.2

| | | | Marze - Martin | Site | Sea |
|--|---|--|-----------------|-----------|------|
| Focus Area | SCORM® | ADL technologies | Developer | ADLO | o-Lo |
| Certified Pro | ducts Sea | rch Results | | | |
| Certified Products >>> | All Certified Proc | lucts | | | |
| Results are in reverse chr | onological order. | | | acordania | |
| Product Name | z V | endor | | SCORM V | orei |
| NOLP-LMS | 113 | STDA Online Learning Pro | oject | SCORM 1. | 2 |
| elearner | 0 | ognita | | SCORM 1 | 2 |
| NETg Learning Studio | τi | nomson NETg | | SCORM 1 | 2 |
| NIJ Guide produced by iK | e(tm) version Ac | dvanced Systems Techno | SCORM 1.2 | | |
| SMILE LMS | MILE LMS SMILE Technologies Ltd. | | | | |
| knowledgeWorks | te | chniques.org LLC | | SCORM 20 | 004 |
| CAISI Level II SSR | Ba No | attelle Memorial Institute arthwest Division | . Pacific | SCORM 1. | 2 |
| CAISI Training - Army | Be No | attelle Mernorial Institute arthwest Division | , Pacific | SCORM 1 | 2 |
| Pachelbel | Ba | attelle Memorial Institute | 2 | SCORM 1. | 2 |
| ILIAS | AS ILIAS open source, Universität zu Köln | | | | 2 |
| GVA XT LMS | Ye (* | oungsan Info-Communic Vendor") | ations Co. Ltd. | SCORM 1. | 2 |
| learn eXact | GI | unti Interactive Labs | | SCORM 1. | 2 |
| Enterprise Knowledge Pla | tform Ne | etDimensions Limited | | SCORM 1 | 2 |
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| Sample Content Produce IMAT.Explore | <u>d by</u> Na Di | aval Surface Warfare Cer vision | nter Carderock | SCORM 1. | 2 |
| | < | 1 2 3 4 5 > | | | |



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Snap Shots From The Field

- The following are adopted from slides
 - Created by Paul Jesukiewicz (ADL CoLab Director)
 - Presented at International Plugfest 2
 - Based on data from latter part of 2005



Service LMS Implementation

Current

Planned

| Army | ALMS (Saba version 3.4.1) ILMS (Aspen v 1.1 w/Build 7.0.1173) Aspen v2.0 Core v2.3.8 Meridian KSI Blackboard mGen | ALMS (Saba 5.2) (Spring 05) |
|--------------|---|--------------------------------|
| Navy | THINQ | THINQ 5.2 (Jan 05) |
| Air Force | No single LMS (currently 7) Meridian KSI (9 out of 16 AF orgs) | Meridian V 3.0 (Dec 04) |
| Marine Corps | THINQ Training Server 4.6 | THINQ |



SCORM Content Implementation

| Army | 1 | There are 43 fielded courses that are SCORM compliant; 13 SCORM v1.1 and 32 SCORM v1.2. |
|-----------------|---|--|
| | 1 | There are 14 SCORM v1.1 compliant courses still under development and 107 SCORM v1.2 compliant courses under development. |
| | 1 | One completed common critical task (for the 2005 common tasks tests) is SCORM v1.2 compliant and 38 common critical tasks under development/update will be SCORM 1.2 compliant. |
| Navy | 1 | All of their WBT content is 1.2 SCORM conformant as long as the LCMS publishes it to SCORM 1.2. |
| Air Force | 1 | 80% of the WBT Content is SCORM 1.2 |
| Marine Corps | ÷ | 20% of the ADL content is SCORM 1.2 and 80% is AICC |



LCMSs and Authoring Tools

Army

- Does not specify a specific development tool or LCMS; they require that courseware comply with specific standards regardless of the authoring tool used. Currently they have courseware being developed using Flash, ToolBook, Dreamweaver, HTML editors, and Contractor produced productivity tools. This list is not all inclusive.
- All "A" school content being developed in Outstart Evolution
- Air Force HTML, XML, Flash
- MarineNone specified. Some of the USMC's commercial
content developers use Outstart Evolution LCMS
and some use a proprietary toolset called DOMS



SCORM 2004 Migration

| Army | The Army plans to start requiring SCORM 2004 |
|------|--|
| | conformance in their courseware development contracts |
| | in about 6-9 months (after they receive a SCORM 2004 |
| | conformant LMS, develop their business rules, and |
| | develop their contract requirements.) Also as existing |
| | courses are updated, the plan is to convert them to be |
| | SCORM 2004 conformant. |

Navy LMS plans to be SCORM 2004 by Jan 05

- LCMS sometime during early CY05. Navy plans to do some experimentation to determine the efficacy of exploiting certain SCORM 2004 features; in particular sequencing.
- Air Force As soon as LMS vendor is SCORM 2004 currently planned for Jan 05

Marine Q1 FY06 Corps



Major DoD Acquisition Programs

- Major DoD programs requiring SCORM
 - F-35 Joint Strike Fighter (JSF)
 - Future Combat Systems (FCS)
 - Joint Tactical Radio System (JTRS)
 - V-22 Osprey



SCORM Adoption Outside DoD

U.S. Government Agencies

IRS, CDC, DoL, NGB, NSA, USPS, TSA, VA, NASA, TSWG, others

Industry

Daimler Chrysler, IBM, Microsoft, Boeing, LG, Verizon, Delta Airlines, Oracle, Cisco, McDonalds, Home Depot, others.

Regions

Australia, Canada, Asia, Europe, Latin America



Summary

- Lots of tools ... but still need work on the authoring side
- Conformance and certification programs in place
- Adoption is high
- But what about the future? Stay tuned ...





A Practical Introduction to SCORM – Part 4 *Future Trends and Issues*

April 2, 2006

Robby Robson robby@computer.org

02-Apr-06

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Topics – Part 4

- **Advanced Issues**
- Limitation of the model
- Relevant standards initiatives


Advanced Issues – Context

- SCORM was designed to solve specific problems
- SCORM adopted AICC and IEEE work done in the late 1990's
- SCORM has solved the basic problems well enough to launch an industry
- But there is still the matter of the "A" in ADL – not to mention the "D" and the "L"



Limitations of the Model

- No SCO to SCO communication
- "Global" objectives are local to LMS
- Dynamic content is a problem
- Teams not part of the pedagogical model
- Assumes Browser / Dynamic HTML environment
- Security not part of the model
- Model does not address content development / deployment workflow
- Reuse / repurposing depends on more than interoperability (e.g. XML formats)



Example: Cross-domain Issue (Consequence of Browser Framework)

ADL whitepaper with solutions Proxy Server Solution



Consequences ...

Simulations

- SCORM systems deal best with summarized data (e.g. completion status)
- State persistence is an issue for launching simulations from within SCOs
- Managing multiple learners is an issue
- Experiential Training
 - Competency models are limited
 - Global objectives required
 - Rules-based processing is unsophisticated



Relevant Standards Initiatives

- Sharable State Persistence (SSP)
 - IMS specification
 - Allows SCOs to remember state of external object
 - Envisioned for use with simulations
 - Practice?
- Package Exchange Notification Services (PENS)
 - Authoring tool / Repository notifies LMS when content is available or has been updated

Competency

- IMS / (IEEE) Reusable Competency Definitions
- Ontology mapping (W3C)



More Relevant Standards Initiatives

- Learner Information Package
 - IMS Specification (BSI standard)
 - Applications to learner records
- XML Content Formats
 - Many tools use internal XML representations of learning content
 - ADL Prototype has proposed "ODF+"
- Rights Management / Security
- SCORM SIM Interoperability
 - Meeting on Wednesday



Summary

SCORM has been successful

- Working in an ADVANCED and DISTRIBUTED environment with multiple forms of LEARNING requires new ideas
- That's what we will be exploring (on Wednesday)!

